

**CAREER STATUS BONUS (CSB) ELECTION***(Read Instructions before completing form.)***PRIVACY ACT STATEMENT**

**AUTHORITY:** 37 U.S.C. 322; E.O. 9397; ASD(FMP) Memorandum dated February 2, 2001, Subject: Career Status Bonus Implementing Guidance.

**PRINCIPAL PURPOSE:** To record a member's eligibility and election to receive or not receive the Career Status Bonus with reduced retired pay (REDUX) and to adjust such retired pay according to the member's election.

**ROUTINE USE(S):** Information may be provided to the Internal Revenue Service to resolve matters relating to an individual's tax withholding; to the Federal Retirement Thrift Investment Board to establish eligibility for contributions to the Thrift Savings Plan for Uniformed Service personnel, and to the Department of Justice or state and local governments when a question of conflicting interest is raised concerning a member's declarations and election.

**DISCLOSURE:** Voluntary; however, failure to provide the requested information by the time instructed by the member's branch of Service could result in an irrevocable determination affecting the amount of retired pay the individual may later qualify to receive and disqualification for electing the Career Status Bonus.

**SECTION I - PERSONAL IDENTIFICATION** *(To be completed by Service Officials)*

1. NAME <i>(Last, First, Middle Initial)</i> soldier's full name	2. SSN 000-00-0000	3. RANK/PAY GRADE/BRANCH OF SERVICE Rank/ E grade / Branch
4. DIEMS (YYYYMMDD) 0000/00/00	5. DATE FOR DETERMINATION OF ACTIVE DUTY SERVICE COMPLETED (YYYYMMDD) 0000/00/00	6. DATE OF NOTIFICATION (YYYYMMDD) 0000/00/00

**SECTION II - DETERMINATION OF ELIGIBILITY** *(To be completed by Service Officials)*

7. You may be eligible to elect a Career Status Bonus (CSB). To be eligible, you must:
- (1) Be on active duty,
  - (2) Complete 15 years of active duty service,
  - (3) Have a DIEMS of August 1, 1986 or later, and
  - (4) Qualify under Service regulations for retention to 20 years of active duty service.

Service records indicate that you are currently:

- ☒ Eligible to elect the Career Status Bonus.  
☐ Not eligible to elect the Career Status Bonus.

**REASON NOT ELIGIBLE:**

8. DATE OF DETERMINATION (YYYYMMDD) same date as 13g on page 2	9. SERVICE AUTHENTICATING REPRESENTATIVE	
	a. PRINTED NAME <i>(Last, First, Middle Initial)</i> LTC or above	b. SIGNATURE Commander's original signature

**SECTIONS III, IV, or V** *(To be completed by Member and Witness as directed by Service)*

**NOTE:** Complete only one of these sections and then return it as instructed by your Service.

If not eligible, complete Section III only.

If eligible and you want to elect to receive the bonus, complete Section IV only.

If eligible and you do not want to receive the bonus, complete Section V only.

**SECTION III - NOT CURRENTLY ELIGIBLE FOR CAREER STATUS BONUS**

Complete this section only if you are not currently eligible to elect the Career Status Bonus and return the form as instructed by your Service.

10. I understand that I am not eligible for the Career Status Bonus at this time and that my ineligibility does not preclude my continued service to retirement if my Service so permits. I understand that I will not receive a bonus and I remain under the High-3 retirement system. I understand that my Service will notify me if I later become eligible to elect the bonus.

a. SIGNATURE		b. DATE SIGNED (YYYYMMDD)
11. WITNESS		
a. PRINTED NAME <i>(Last, First, Middle Initial)</i>	b. RANK/PAY GRADE	c. POSITION/DUTY TITLE
d. ORGANIZATION	e. ORGANIZATIONAL ADDRESS	
f. SIGNATURE		g. DATE SIGNED (YYYYMMDD)

**SECTION IV - ELIGIBLE AND ELECTING TO RECEIVE THE CAREER STATUS BONUS**

Complete this section only if you are eligible and you desire to elect to receive the Career Status Bonus. Then return the form as instructed by your Service.

12. I elect to receive the Career Status Bonus payment, with payments as indicated in block 12a below. I make this election upon my attainment of 15 years of active duty service and having been determined eligible for the bonus by my Service. I understand that once the election is effective it may not be revoked. My election is effective once received and accepted at the 15th year of service, or if later, the date received and determined acceptable by my Service, but no later than the date that is six months after being notified of my eligibility. I understand that if I receive the CSB in error, I must repay the full, before-tax bonus amount. I agree to remain on continuous active duty, subject to Service regulations, until I attain a minimum of 20 years of such service. If I fail to complete such service, I understand that I will be required to repay a share of the total (\$30,000) bonus payment in proportion to the amount of service I failed to complete compared to the additional service I agreed to serve. Any unpaid installments will be credited to my repayment. If I am separated prior to 20 years of service, I consent to withholding from current pay, final pay, or any other money due me to satisfy this indebtedness. I further consent to such withholding at a rate sufficient to satisfy this indebtedness no later than my separation, and understand that this could result in the withholding of 100% of any current pay, final pay, or other money due me. I further understand that if and when I do retire, it will be under the provisions of the 1986 Military Retirement Reform Act (1986 MRRRA, known as REDUX), and that my future retired pay, if based on length of service, will be reduced under such provisions in the form of a reduced multiplier before age 62 and annual Cost-of-Living Adjustments (COLAs) that are 1 percentage point less than I would otherwise receive both before and after age 62, but with a one-time catch-up COLA adjustment at age 62. I have received the Fact Sheet of Information for Eligible Career Status Bonus Members, explaining the details and effects of making this election.

a. I ELECT TO RECEIVE THE CAREER STATUS BONUS AS FOLLOWS (X the desired option):

- |   |  |
|---|--|
| <input checked="" type="checkbox"/> (1) A SINGLE LUMP SUM PAYMENT OF \$30,000 | <input type="checkbox"/> (4) FOUR ANNUAL PAYMENTS OF \$7,500 |
| <input type="checkbox"/> (2) TWO ANNUAL PAYMENTS OF \$15,000                  | <input type="checkbox"/> (5) FIVE ANNUAL PAYMENTS OF \$6,000 |
| <input type="checkbox"/> (3) THREE ANNUAL PAYMENTS OF \$10,000                |  |

NOTE: When multiple payments are to be made, the second and later payments are made in January of each succeeding year.

b. SIGNATURE

soldier's signature

c. DATE SIGNED (YYYYMMDD)

same as 13g

**13. WITNESS**

a. PRINTED NAME (Last, First, Middle Initial)

Commander's full name

b. RANK/PAY GRADE

LTC or above

c. POSITION/DUTY TITLE

commander

d. ORGANIZATION

Unit

e. ORGANIZATIONAL ADDRESS

0000 Street, city, state zip

f. SIGNATURE

Commander's original signature

g. DATE SIGNED (YYYYMMDD)

0000/00/00

**SECTION V - ELIGIBLE AND ELECTING NOT TO RECEIVE THE CAREER STATUS BONUS**

Complete this section only if you are eligible to receive the Career Status Bonus but you desire NOT to elect the bonus. Then return the form as instructed by your Service.

14. I elect not to receive the Career Status Bonus upon my attainment of 15 years of active duty service. I understand that once the election is effective it may not be revoked. My election is effective once received and accepted at the 15th year of service, or if later, the date received and determined acceptable by my Service, but no later than the date that is six months after being notified of my eligibility. I understand that I will not have any further opportunity to elect to receive this bonus. I understand that I will not receive a bonus payment and that I remain under the High-3 retirement system. I have received the Fact Sheet of Information for Eligible Career Status Bonus Members, explaining the details and effects of making this election not to receive this bonus.

a. SIGNATURE

b. DATE SIGNED (YYYYMMDD)

**15. WITNESS**

a. PRINTED NAME (Last, First, Middle Initial)

b. RANK/PAY GRADE

c. POSITION/DUTY TITLE

d. ORGANIZATION

e. ORGANIZATIONAL ADDRESS

f. SIGNATURE

g. DATE SIGNED (YYYYMMDD)

**SECTION VI - SERVICE RECORDING OF ELECTION**

(To be completed by Service Officials after member makes an election to receive the bonus)

16. CSB ELECTION EFFECTIVE DATE (YYYYMMDD) The date of 15th year anniversary or the current date after 15th year.

**17. RECORDING OFFICIAL**

a. PRINTED NAME (Last, First, Middle Initial)

Commander's Full name

b. RANK/PAY GRADE

LTC or above

c. POSITION/DUTY TITLE

commander

d. ORGANIZATION

Unit

e. ORGANIZATIONAL ADDRESS

0000 street, city, state zip

f. SIGNATURE

Commander's original signature

g. DATE SIGNED (YYYYMMDD)

same as 13g